

AMENDMENT OF REGISTRATION STATEMENT  
Section 97(4) of the Securities Act, CHAPTER 299A

FORM RS-2

Select One:  Initial Registration  Annual Registration  Issue of Securities

Grenada Electricity Services Ltd

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: Grenada

Street and postal address of registered office:

P.O. Box 381, Grand Anse, St. George's, Grenada

Company telephone number: ((473) 440-3391)

Fax number: (( 473) 440-4106)

Email address: mail@grenlec.com

Financial year-end: December 31, 2015  
(month) (day) (Year)

Contact person(s): Collin Cover

Telephone number (if different from above): ( )

Fax number: ( )

Email address: ccover@grenlec.com

Did the company file all reports required to be filed by Sections 98 of the Securities Act of 2001 during the preceding 12 months?

Yes  No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes  No

**1. Description of the Industry in which the Company Operates**

The company is an electric utility and is involved in the generation, distribution and sale of electricity. Electric power is sold locally to Domestic, Commercial and Industrial Customers.

**2. Exchanges on which the Company's Securities are Listed**

<b>Exchange(s)</b>	<b>Securities Type</b>	<b>No. of Shares</b>	<b>Valuation</b>
Eastern Caribbean Securities Exchange (ECSE)	Ordinary shares	19,000,000	EC\$10.00

**3. Description of Securities Being Offered**

None

**4. Territories in which Securities are Being Offered**

<b>Territory</b>	<b>Effective Date</b>

5. **Description of Share Capital**

a) Authorised

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
<b>Ordinary Shares</b>	<b>25,000,000</b>

b) Issued

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
<b>Ordinary Shares</b>	<b>19,000,000</b>

c) Outstanding

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>

**6. OFFICERS AND KEY PERSONNEL OF THE COMPANY**

**A.**

Name: Collin Cover Position: General Manager /CEO

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473 ) 440-9425

**B.**

Name: Clive Hosten Position: Chief Engineer

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473 ) 440-9425

**C.**

Name: Benedict Brathwaite

Position: Financial Controller

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473 ) 440-8371

**D.**

Name: Cassandra Slocombe

Position: Customer Services Manager

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473 ) 440-3391

**E.**  
Name: Eric Williams

Position: Distribution Manager

Mailing Address: P.O Box 381,  
St. George's  
Grenada

Telephone No.: (473 ) 440-3391  
\_\_\_\_\_

**F.**  
Name: Jacqueline Williams

Position: Human Resource Manager

Mailing Address: P.O Box 381,  
St. George's  
Grenada

Telephone No.: (473 ) 444-0910  
\_\_\_\_\_

**G.**

**Name:** Wallace Collins

**Position:** Manager Carriacou & Petit  
Martinique

**Mailing Address:** P.O Box 381,

St. George's

Grenada

**Telephone No.:** (473 ) 440-8782

**H.**

**Name:** Jeffrey Neptune

**Position:** Manager Information  
Technology

**Mailing Address:** P.O Box 381,

St. George's

Grenada

**Telephone No.:** (473 ) 443-8383

**I.**  
Name: Dwayne Cenac

Position: Senior Engineer Planning  
& Engineering

Mailing Address: P.O Box 381,  
St. George's  
Grenada

Telephone No.: (473 ) 440-3391

**J.**  
Name: Glenn Phillip

Position: Loss Reduction  
Coordinator

Mailing Address: P.O Box 381,  
St. George's  
Grenada

Telephone No.: (473 ) 440-3391



**K.**

**Position: Acting Generation Manager**

Name: Carlyle Ince

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473 ) 440-3391

**L.**

Name: Prudence Greenidge

**Position: Corporate  
Communications Manager**

Mailing Address: P.O Box 381,

St. George's

Grenada

Telephone No.: (473 ) 440-3391

7. DIRECTORS OF THE COMPANY

A.

Name: G. Robert Blanchard Jr. Position: Chairman

Mailing Address: c/o WRB Enterprises Inc.; Suite 201  
Swann Avenue,  
Tampa, Florida 33606, USA

Telephone No.: ( 813 ) 251-3737

B.

Name: Alister Bain Position: Director

Mailing Address: Lance Aux E'pines  
St. George's  
Grenada

Telephone No.: ( 473 ) 440-1379

C.

Name: Wayne Burks Position: Director

Mailing Address: c/o WRB Enterprises Inc.; Suite 201  
Swann Avenue,  
Tampa, Florida 33606, USA

Telephone No.: ( 813 ) 251-3737

D.

Name: Robert L. Blenker

Position: Director

Mailing Address: c/o WRB Enterprises Inc, Suite 201  
Swann Avenue,  
Tampa, Florida 33606, USA

Telephone No.: ( 813 ) 251-3737

E.

Name: Anthea DeBellotte

Position: Director

Mailing Address: P.O. Box 1322,  
St. George's,  
Grenada

Telephone No.: ( 473 ) 407-0642

F.

Name: Lawrence Samuel

Position: Director

Mailing Address: Westerhall  
St. George's,  
Grenada

Telephone No.: ( 473 ) 443-3674

**G.**

**Name:** Ashton Frame

**Position:** Director

**Mailing Address:** Golf Course,

St. George's,

Grenada

Telephone No: (473) 444-1702

**H.**

**Name:** Linda George-Francis

**Position:** Director

**Mailing Address:** Tete Monte, Calivigny,

St. George's,

Grenada

Telephone No.: (473) 440-5166;

**I.**

**Name:** Dwight Horsford

**Position:** Director

**Mailing Address:** P.O. Box 3791

Chancery Chamber, Old Fort Road, St. George's,

Grenada

Telephone No.: (473) 435-8603;

**J.**

**Name:** Murray Skeete

**Position:** Director

**Mailing Address:** c/o WRB Enterprises Inc., Suite 201

Swann Avenue,

Tampa Florida, 33606, USA

-

Telephone No.: (813) 251-3737;

**K.**

**Name:** Robert Curtis

**Position:** Director

**Mailing Address:** c/o WRB Enterprises Inc., Suite 201

Swann Avenue,

Tampa Florida, 33606, USA

Telephone No.: (813) 875-6324;

**L.**

**Name:** Ronald Roseman

**Position:** Director

**Mailing Address:** c/o WRB Enterprises Inc., Suite 201

Swann Avenue,

Tampa Florida, 33606, USA

Telephone No.: (813) 876-9362;

**8. SUBSTANTIAL SHAREHOLDERS**

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred stock presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

**SECURITIES NOW HELD:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>No. of Shares:</b>	<b>% of Total</b>
<b>Grenada Private Power</b>	<b>Ordinary Shares</b>	<b>9,500,000</b>	<b>50</b>
<b>Government of Grenada</b>	<b>Ordinary Shares</b>	<b>1,899,997</b>	<b>10</b>
<b>National Insurance Scheme</b>	<b>Ordinary Shares</b>	<b>2,204,838</b>	<b>11.60</b>
<b>Eastern Caribbean Holding Inc.</b>	<b>Ordinary Shares</b>	<b>2,162,640</b>	<b>11.30</b>

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

**UPON CONVERSION:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>Conversion Rate:</b>	<b>No. of Shares upon Conversion</b>	<b>% of Total*</b>
Not Applicable				

\* Current holding of shares if conversion option were exercised.

**9. Name and Address of Parent**

<b>Name:</b>	<b>Address:</b>	<b>Country of Incorporation:</b>	<b>Countries of Registration (where applicable)</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
Grenada Private Power Ltd.	Lucas Street, St. George's, Grenada	Grenada		None

**10. Name(s) and Address(es) of Subsidiary(ies)**

<b>Name:</b>	<b>Address:</b>	<b>Percentage Ownership:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
None			

**11. Name(s) and Address(es) of Affiliate(s)**

<b>Name:</b>	<b>Address:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
WRB Enterprises Inc.	1414 Swann Ave., Suite 201, Tampa, Fl. 33606	None

## SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

**Collin Cover**

Collin Cover

Signature

26<sup>th</sup> April 2016

Date

**Linda George-Francis**

Linda George-Francis

Signature

25. 4. 16

Date

Name of Corporate Secretary:

**Benedict Brathwaite**

B. Brathwaite

Signature

25. 4. 16

Date